

Ambulatory Surgery Centers (ASCs) are highly regulated health care facilities that provide outpatient surgery and preventive care. ASCs provide excellent value through high-quality outcomes and lower cost care. New technology and techniques have made outpatient surgery safer and more comfortable: more than 80% of surgeries are now performed in an outpatient setting.

About ASC Data

ASC Data keeps healthcare suppliers at the forefront of the growing ASC market. With proprietary data sourced from reputable industry organizations and reviewed by experts in the field, ASC Data delivers targeted market intelligence to help you discover new leads, monitor industry trends and identify future opportunities.

As of Q3 2025, we are tracking **10,651** ASCs in the US. This report speaks to the **6,545** ASCs that are Medicare-certified.

6,545
MEDICARE-CERTIFIED ASCs

3,361
SINGLE-SPECIALTY

3,184
MULTI-SPECIALTY

18,812 OPERATING ROOMS

754 PROCEDURE ROOMS

68 ASCs

added to the Medicare-Certified dataset

107 ASCs

with changes to their surgical specialties

1.2%

net growth from Q1 2025

\$45.6 billion

current ASC market value



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This report analyzes the current state of the Ambulatory Surgery Center (ASC) market in the United States, utilizing data from the Centers for Medicare & Medicaid Services (CMS).

ASCs continue to be a vital part of the healthcare landscape, providing high-quality, lower-cost outpatient surgical and preventive care. Advances in technology now allow more than 80% of all surgeries to be performed in an outpatient setting. And with the U.S. population aged 65 or older expected to increase to 24% by 2060, demand for these services is projected to rise—positioning the ASC market for continued growth.

Table of Contents

Number of Medicare Certified ASCs	3
Number of Operating Rooms (OR)	7
Total Specialties	10
Dental	19
ENT	20
Endoscopy	21
OBGYN	22
Ophthalmologic	23
Orthopedic	24
Other	25
Pain	26
Plastic	27
Podiatric	28
Cardiovascular	29

Number of Medicare Certified ASCs

6,545 centers across 51 states and 3 US territories represent 2,103 cities. Figures 1 and 2 show the number of ASCs by state. The top 10 states with the most ASCs are listed in Table 1 and the top 10 cities are in Table 2. 91% of all ASCs have an urban (vs. rural) designation. Figure 3 displays the number of ASCs that were Medicare certified each year from 1980 to 2025.

Figure 1. ASCs by State

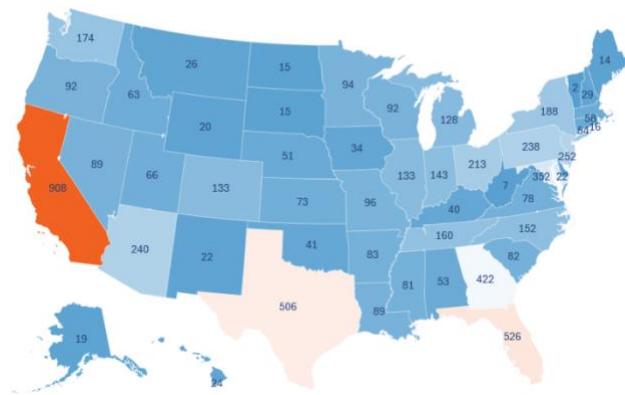


Figure 2. ASCs by State per 100,000 People

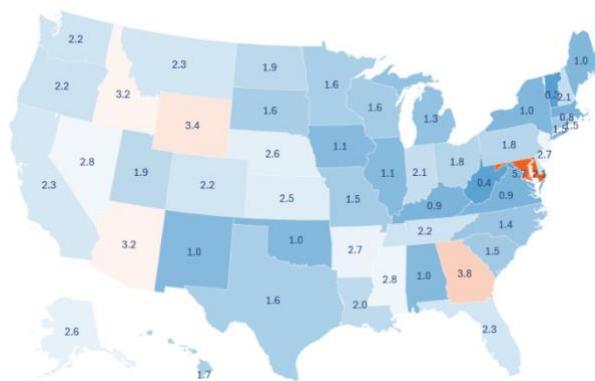


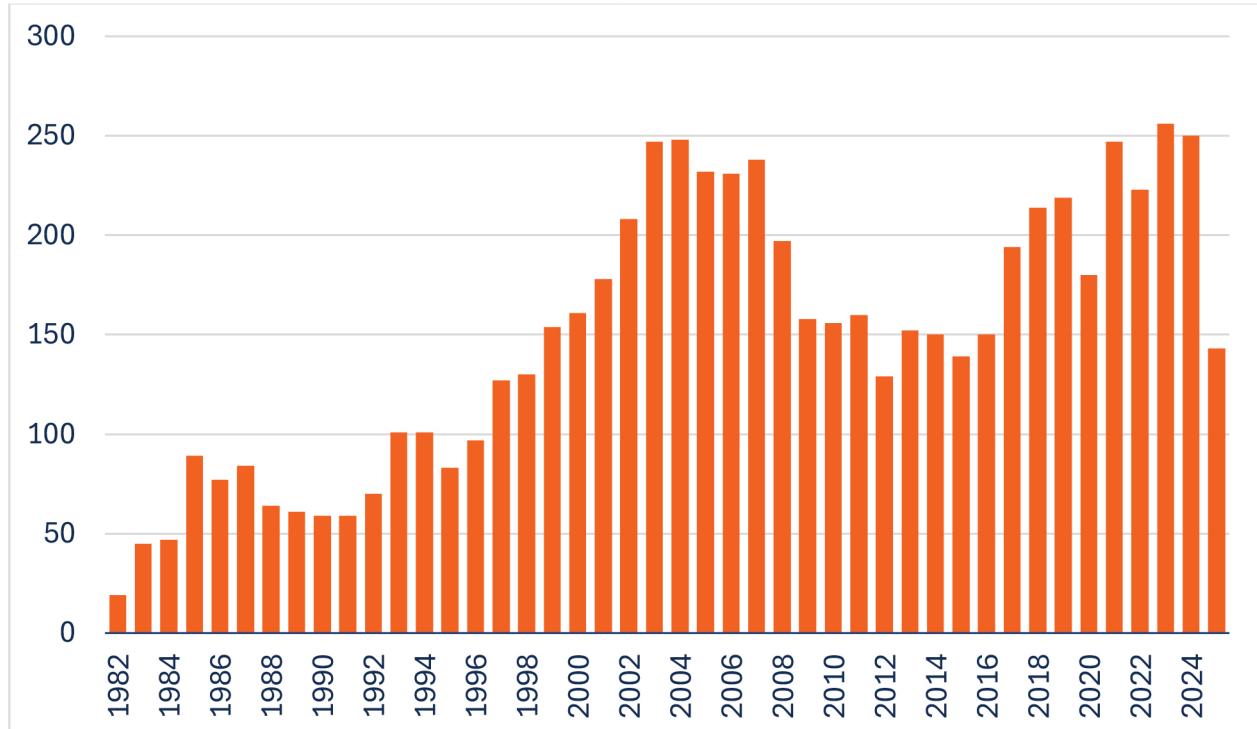
Table 1. Top 10 States by Number of ASCs

1	California	908
2	Florida	526
3	Texas	506
4	Georgia	422
5	Maryland	352
6	New Jersey	252
7	Arizona	240
8	Pennsylvania	238
9	Ohio	213
10	New York	188

Table 2. Top 10 Cities by Number of ASCs

1	Las Vegas, NV	58
2	Atlanta, GA	53
3	Houston, TX	52
4	Beverly Hills, CA	46
5	Phoenix, AZ	44
6	San Antonio, TX	42
7	Baltimore, MD	34
8	Los Angeles, CA	33
9	Scottsdale, AZ	32
10	Austin, TX	30

Figure 3. Total Number of ASCs Medicare Certified per Year



6,545 ASCs are reported in Q3 2025 and 6,504 ASCs were reported in Q2. Between these two quarters, 68 ASCs were added and 27 were removed (Tables 3, 4).

Table 3. 68 ASCs Added to CMS Export in Q3

FACILITY NAME	CITY	STATE
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Number of Operating Rooms (OR)

Currently, there are 18,812 operating rooms across 6,545 Medicare certified ASCs. Consistent with state size and population, California, Florida, and Texas have the highest total number of ORs (California 2,130, Texas 1,625, Florida 1,560). Total number of ORs per state is represented in Figures 4 and 5. Figure 6 displays the distribution of ASCs by the size of the facility (determined by number of operating rooms). Table 5 lists the ASCs that had a change in the number of operating rooms from Q2 to Q3.

Average number of ORs per ASC	2.87
Average number of ORs for single specialty ASCs	2.22
Average number of ORs for multi-specialty ASCs	3.56

Figure 4. Number of Operating Rooms per State

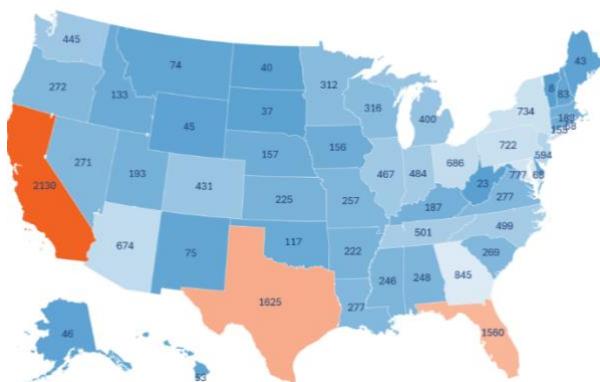


Figure 5. Number of Operating Rooms per State per 100,000 People

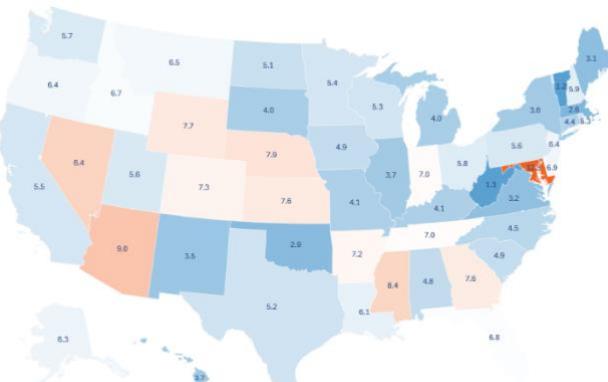


Figure 6. Distribution of ASCs by Size of Facility (Number of Operating Rooms)

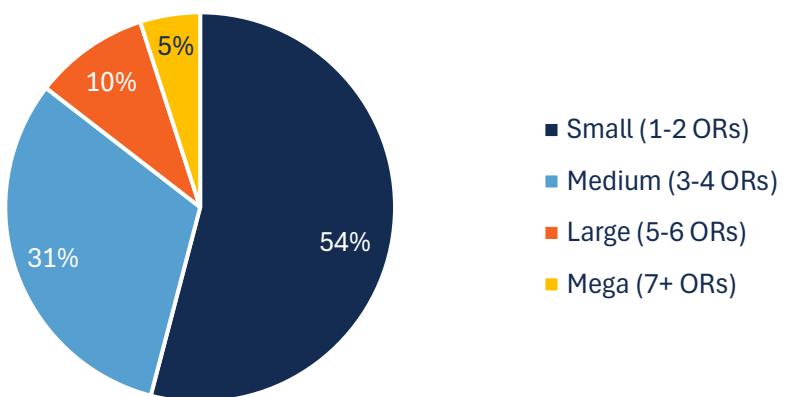


Table 5. ASCs with Changes in Number of Operating Rooms from Q2 to Q3

FACILITY NAME	CITY	STATE	Q2	Q3
Redacted Facility Name	Redacted City	Redacted State	Redacted Q2	Redacted Q3

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Total Specialties

10 options for surgical specialties are reported for analysis. Most centers (3361, 51.4%) are a single specialty center followed by dual-specialty centers representing 13.7% (Figure 7, Table 6). Figure 8 shows how Medicare certification is tracking by specialty in 2025 compared to prior years. Figures 9 shows number of ASCs by specialty type from 2022 to 2025. Figure 10 shows number of ASCs by specialty type in 2025 and Figure 11 breaks this down by single- and multi-specialty centers.

Figure 7. Number of Medicare Certified ASCs by Total Specialties Offered

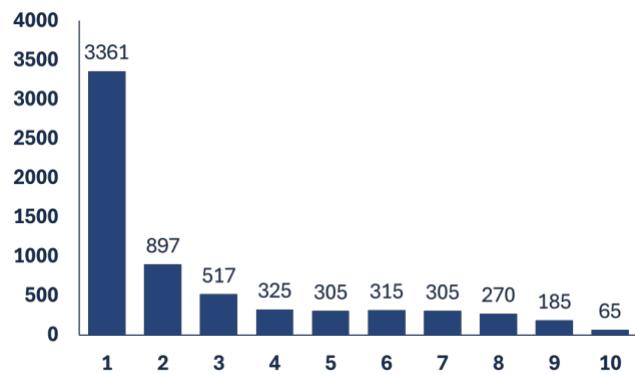
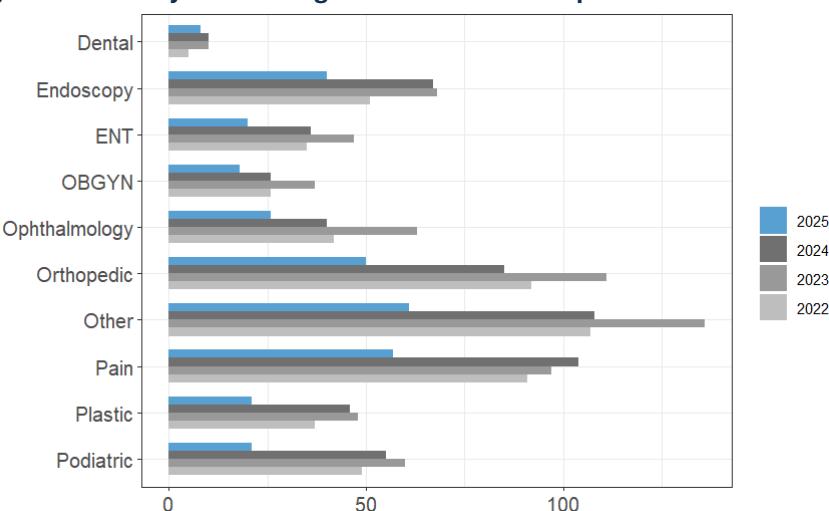


Table 6. Single vs Multi Specialty Breakdown

	Number	% of Total
Single Specialty	3361	51.4%
Multi-Specialty	3184	48.6%
3 or Less Specialties	4775	73.0%
6 or Less Specialties	5420	82.8%
7 or More Specialties	825	12.6%

Figure 8. Specialty Breakdown by Year of Original Medicare Participation



Note: "Other" typically represents General Surgery, Cardiology, Trauma, Neurosurgery, Vascular, Urology, and Pediatrics.

Figure 9. Number of Medicare Certified ASCs by Specialty from 2022 to 2025

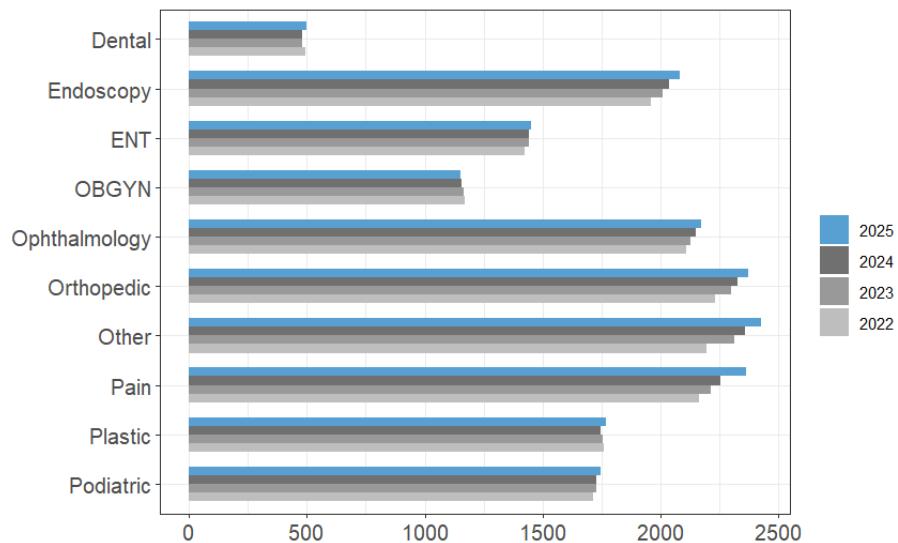


Figure 10. Number of Medicare Certified ASCs by Specialty Type in 2025

Note: Percentages will not add to 100 as some centers have more than one specialty.

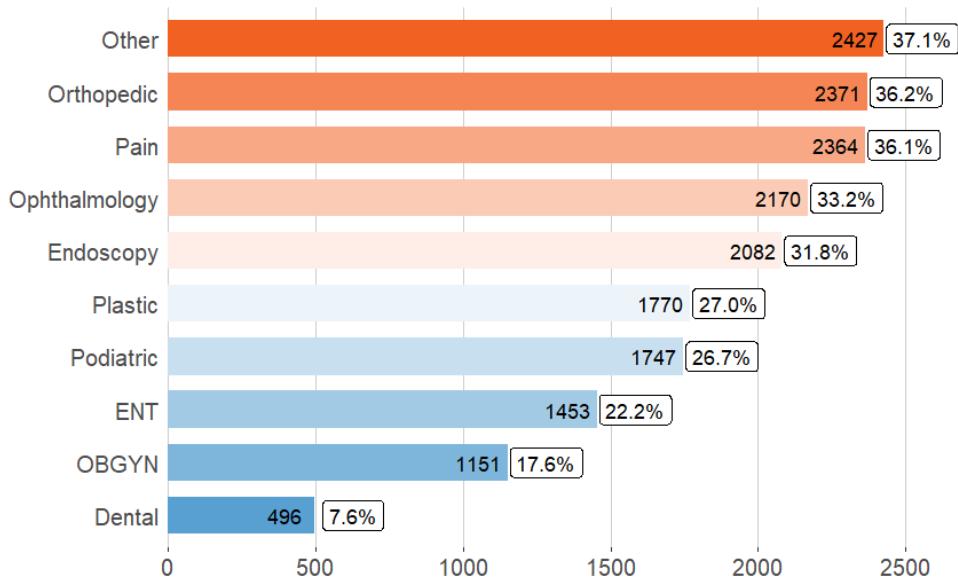
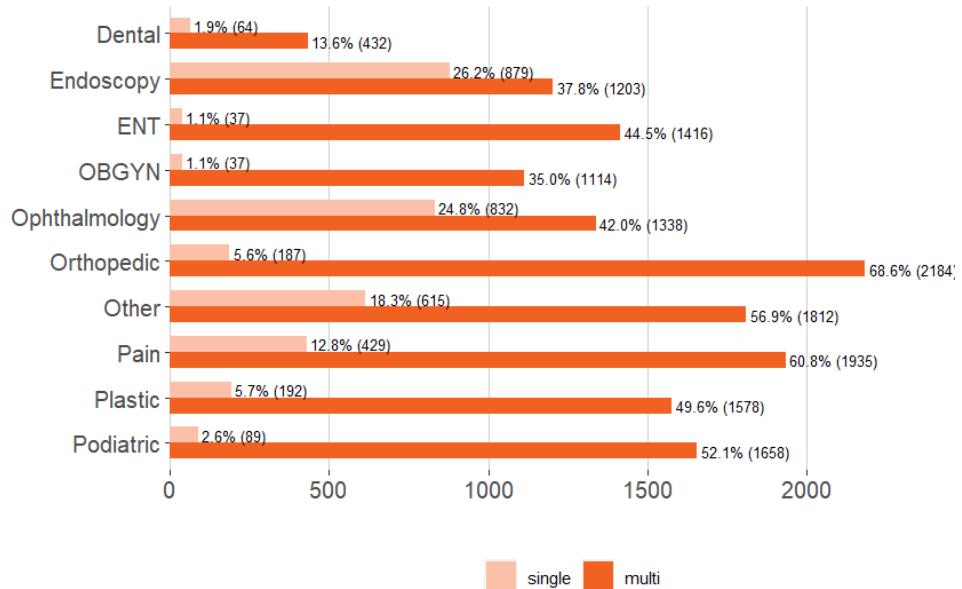


Figure 11. Number of Medicare Certified ASCs by Specialty Type for Single- and Multi-Specialty Centers in 2025
 Note: Percentages will not add to 100 as some centers have more than one specialty.



Tables 7, 8, and 9 present the number of specialties per region, city, and state. The least prevalent specialty is colored blue, and the most prevalent is colored orange.

Lowest  Highest

Table 7. Number of Medicare Certified ASCs by Specialty per Region

Region	Dental	ENT	Endo	OBGYN	Ophth	Ortho	Other	Pain	Plastic	Podiatric
SOUTH	179	530	856	407	834	861	992	882	622	606
WEST	153	461	550	361	599	705	711	710	588	535
EAST	55	166	297	145	274	333	306	326	237	241
MIDWEST	105	282	358	225	433	455	392	430	303	349

Table 8. Number of Medicare Certified ASCs by Specialty per City (Top 10 List from Table 2)

City	Dental	ENT	Endo	OBGYN	Ophth	Ortho	Other	Pain	Plastic	Podiatric
LAS VEGAS	6	13	13	9	9	25	18	32	16	14
ATLANTA	1	8	8	2	12	14	18	11	9	4
HOUSTON	4	19	22	16	18	21	28	20	17	19
BEVERLY HILLS	2	16	12	13	11	17	17	13	28	12
PHOENIX	4	8	11	5	11	19	17	21	11	11
SAN ANTONIO	3	12	18	9	12	20	22	13	11	14
BALTIMORE	0	2	7	3	3	4	11	3	5	5
LOS ANGELES	1	6	13	8	9	12	16	6	9	8
AUSTIN	3	14	11	12	12	17	9	13	14	13
SCOTTSDALE	1	2	5	2	5	14	8	13	8	6

Table 9. Number of Medicare Certified ASCs by Specialty per State

State	Dental	ENT	Endo	OBGYN	Ophth	Ortho	Other	Pain	Plastic	Podiatric
AK	3	7	6	6	9	7	8	10	4	4
AL	8	25	26	17	37	28	26	23	22	19
AR	4	8	21	8	29	17	28	37	18	13
AZ	8	34	54	22	64	73	101	94	56	56
CA	66	234	291	211	268	350	362	360	320	266
CO	11	37	42	27	44	59	61	55	37	41
CT	2	10	25	5	21	27	19	25	13	20
DC	0	1	2	1	0	1	1	1	1	1
DE	1	6	12	5	9	9	8	9	8	7
FL	31	103	179	90	188	219	213	199	147	151
GA	7	30	80	20	70	76	99	117	50	41
HI	1	5	10	7	15	9	11	4	9	7
IA	5	14	18	11	16	17	14	17	12	15
ID	8	13	13	3	22	17	17	17	14	16
IL	20	56	56	50	65	79	60	77	54	77
IN	17	40	43	28	59	68	47	72	42	50
KS	9	20	21	15	28	24	29	31	27	15
KY	10	10	18	9	21	15	16	16	13	13
LA	3	20	31	10	32	30	34	37	23	18
MA	2	7	14	7	24	17	17	9	13	8
MD	12	44	79	41	54	75	126	101	71	73
ME	1	1	2	1	8	3	4	0	7	1
MI	12	32	40	22	55	66	43	44	31	42
MN	11	27	25	19	37	42	37	34	26	24
MO	10	25	34	21	39	39	37	30	23	33
MS	8	11	20	6	33	18	21	29	14	4
MT	6	10	5	4	13	15	6	10	6	10
NC	12	31	90	25	40	48	39	25	33	32
ND	0	3	7	2	8	5	7	4	3	4
NE	10	13	15	13	22	18	21	23	18	18
NH	1	10	10	7	9	18	9	12	9	12
NJ	17	54	85	50	63	115	95	137	77	88
NM	4	6	5	6	11	8	7	6	6	5
NV	11	20	21	13	20	38	30	47	23	25
NY	6	37	61	36	61	80	72	61	46	50
OH	6	30	70	26	74	62	64	54	44	45
OK	4	6	10	5	21	10	10	15	5	5
OR	12	27	25	20	39	37	34	35	38	28
PA	26	46	93	39	85	71	85	80	70	61
RI	0	1	6	0	2	2	5	2	1	1
SC	10	22	38	14	31	26	28	24	16	17
SD	2	2	3	2	6	2	3	4	4	1
TN	17	40	40	28	67	55	65	45	42	35
TX	43	141	195	108	170	200	247	192	138	149
UT	14	26	20	16	25	34	22	26	23	33
VA	10	37	25	25	38	41	38	19	26	34
VT	0	0	1	0	1	0	0	0	1	0
WA	4	34	45	18	59	46	43	38	48	38
WI	3	20	26	16	24	33	30	40	19	25
WV	0	1	2	0	3	2	1	2	3	1
WY	5	8	13	8	10	12	9	8	4	6

The most common (26%) single specialty center specializes in endoscopy, followed closely by ophthalmology (25%). Table 10 characterizes the top 3 most common combinations of specialties for multi-specialty centers. Table 11 shows the percentage of Medicare certified ASCs that offer each specialty by total number of specialties offered. For example, 8% of dual specialty ASCs offer ENT surgery. Lastly, Table 12 shows the changes in specialties offered per ASC from Q2 to Q3.

Table 10. Top 3 Specialty Combinations per Total Number of Specialties Offered

1	Endoscopy	26%
	Ophthalmologic	25%
	Other	18%
2	Orthopedic Pain	18%
	Endoscopy Other	12%
	Ophthalmologic Plastic	10%
3	Orthopedic Pain Podiatric	20%
	Orthopedic Other Pain	18%
	Endoscopy Other Pain	4%
4	Orthopedic Other Pain Podiatric	17%
	Orthopedic Pain Plastic Podiatric	6%
	ENT Orthopedic Pain Podiatric	4%
5	Orthopedic Other Pain Plastic Podiatric	8%
	ENT Orthopedic Other Pain Podiatric	5%
	Endoscopy Orthopedic Other Pain Podiatric	3%
6	ENT Orthopedic Other Pain Plastic Podiatric	6%
	ENT Ophthalmologic Orthopedic Pain Plastic Podiatric	4%
	ENT OBGYN Orthopedic Pain Plastic Podiatric	4%
7	ENT OBGYN Ophthalmologic Orthopedic Other Plastic Podiatric	10%
	ENT OBGYN Ophthalmologic Orthopedic Pain Plastic Podiatric	7%
	ENT Ophthalmologic Orthopedic Other Pain Plastic Podiatric	6%
8	ENT Endoscopy OBGYN Ophthalmologic Orthopedic Pain Plastic Podiatric	16%
	ENT Endoscopy OBGYN Orthopedic Other Pain Plastic Podiatric	14%
	ENT OBGYN Ophthalmologic Orthopedic Other Pain Plastic Podiatric	14%
9	ENT Endoscopy OBGYN Ophthalmologic Orthopedic Other Pain Plastic Podiatric	53%
	Dental ENT Endoscopy OBGYN Ophthalmologic Orthopedic Pain Plastic Podiatric	16%
	Dental ENT OBGYN Ophthalmologic Orthopedic Other Pain Plastic Podiatric	15%

Table 11. Percentage of ASCs by Specialty per Total Number of Specialties Offered

	Dental	ENT	Endo	OBGYN	Ophth	Ortho	Other	Pain	Plastic	Podiatric
1	2%	1%	26%	1%	25%	6%	18%	13%	6%	3%
2	2%	8%	21%	4%	20%	32%	41%	38%	25%	8%
3	3%	15%	20%	9%	16%	61%	48%	63%	27%	37%
4	5%	32%	23%	20%	31%	74%	63%	63%	36%	53%
5	10%	53%	38%	35%	43%	87%	57%	60%	51%	67%
6	13%	74%	45%	52%	54%	88%	63%	63%	65%	83%
7	22%	87%	53%	71%	70%	94%	66%	68%	82%	87%
8	32%	95%	71%	85%	80%	97%	72%	86%	88%	94%
9	47%	99%	85%	97%	96%	99%	84%	97%	98%	98%
10	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%

Table 12. ASCs with Changes in Specialties Offered

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Dental

Table 13 summarizes the number of ASCs in each state that offer dental surgery. Figure 12 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer dental surgery (n=64). Figure 13 shows how the number of ASCs that offer dental surgery is changing over time.

There are currently 496 Medicare certified ASCs offering dental surgery, a 17.3% increase since 2017.

Table 13. Number of ASCs Offering Dental Surgery by State

51+	CA
21-50	TX PA FL
11-20	IN IL CO MN TN OR NC UT NV MD MI NJ
1-10	KS NE SC OK GA MT LA NM ID NH AZ CT IA NY MS WY VA PR AL AK OH AR WA DE WI SD VI HI KY ME MO MA
0	DC GU WV VT ND RI

Figure 12. Origin of Services at Single Specialty Dental ASCs

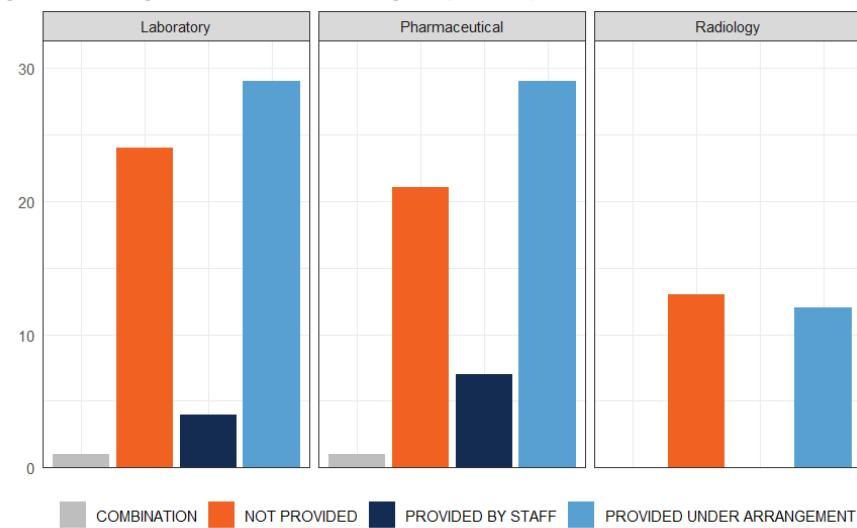
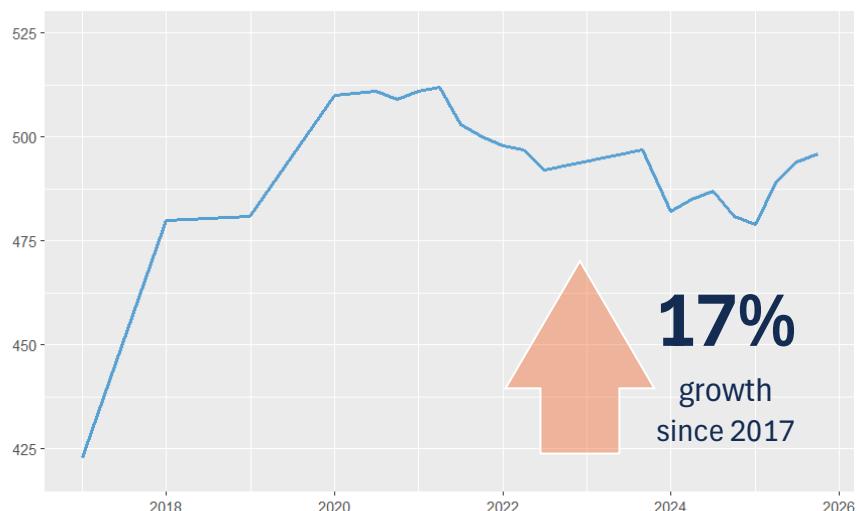


Figure 13. Number of ASCs Offering Dental Surgery (2017-2025)



ENT

Table 14 summarizes the number of ASCs in each state that offer ENT surgery. Figure 14 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer ENT surgery (n=37). Figure 15 shows how the number of ASCs that offer ENT surgery is changing over time.

There are currently 1,453 Medicare certified ASCs offering ENT surgery, a 4.6% increase since 2017.

Table 14. Number of ASCs Offering ENT Surgery by State

51+	CA	NJ
	TX	IL
	FL	
21-50	PA	MO
	MD	OR
	IN	NC
	CO	OH
	TN	MN
	WA	AL
	NY	GA
	VA	AZ
	MI	SC
	UT	
11-20	IA	LA
	NE	MS
	ID	KS
	NV	WI
1-10	NH	MA
	CT	HI
	WY	ND
	MT	SD
	OK	RI
	NM	WV
	PR	ME
	AR	DC
	DE	VI
	KY	AK
0	VT	GU

Figure 14. Origin of Services at Single Specialty ENT ASCs

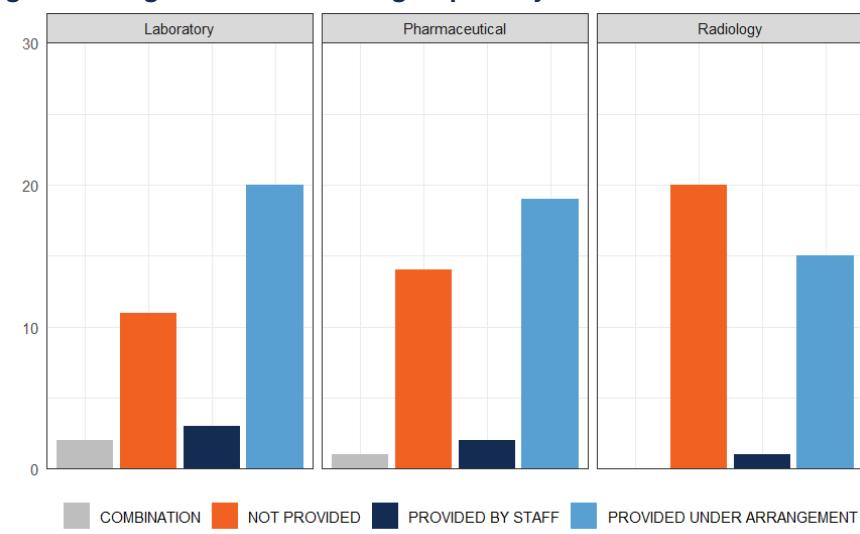
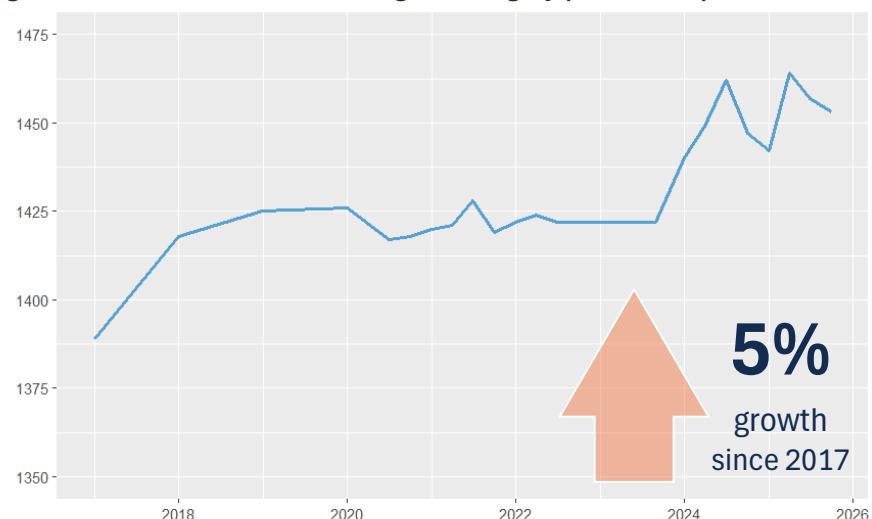


Figure 15. Number of ASCs Offering ENT Surgery (2017-2025)



Endoscopy

Table 15 summarizes the number of ASCs in each state that offer endoscopy surgery. Figure 16 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer endoscopy surgery (n=879). Figure 17 shows how the number of ASCs that offer endoscopy surgery is changing over time.

There are currently 2,078 Medicare certified ASCs offering endoscopy surgery, a 46.7% increase since 2017.

Table 15. Number of ASCs Offering Endoscopy Surgery by State

51+	IL	NJ
	OH	PA
	MD	FL
	GA	TX
	NC	CA
	AZ	NY
21-50	WA	CT
	IN	MN
	CO	WI
	TN	OR
	MI	AL
	SC	VA
	MO	NV
	LA	AR
11-20	IA	KS
	UT	ID
	KY	DE
	NE	WY
	MA	MS
1-10	HI	SD
	NH	WV
	ND	ME
	PR	DC
	RI	VI
	AK	GU
	MT	VT
	NM	OK

Figure 16. Origin of Services at Single Specialty Endoscopy ASCs

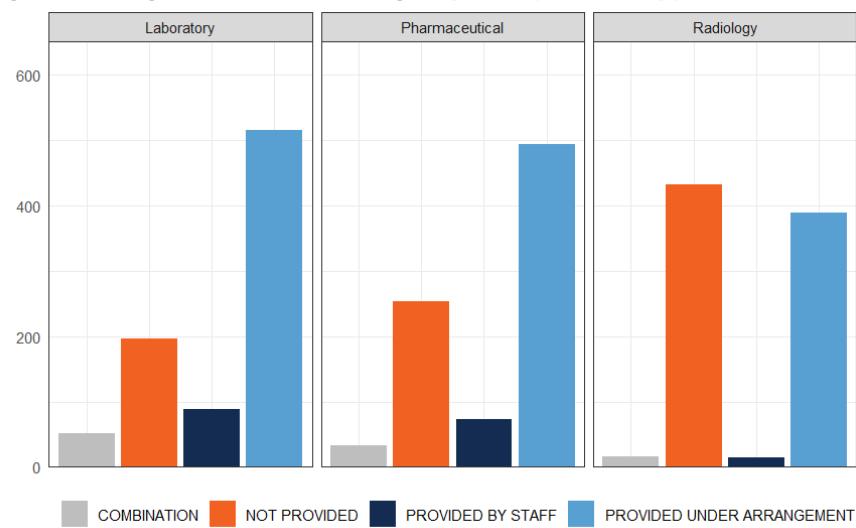
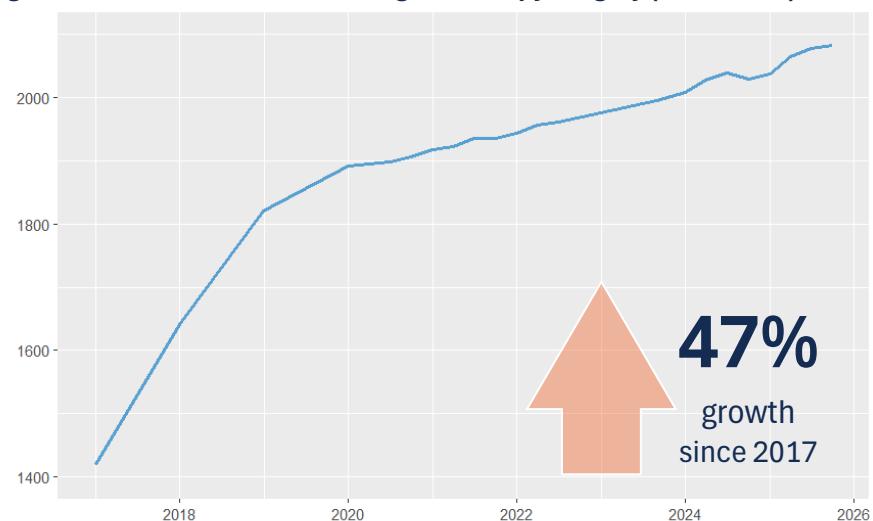


Figure 17. Number of ASCs Offering Endoscopy Surgery (2017-2025)



OBGYN

Table 16 summarizes the number of ASCs in each state that offer OBGYN surgery. Figure 18 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer OBGYN surgery (n=37). Figure 19 shows how the number of ASCs that offer OBGYN surgery is changing over time.

There are currently 1,151 Medicare certified ASCs offering OBGYN surgery, an 8.1% decrease since 2017.

Table 16. Number of ASCs Offering OBGYN Surgery by State

51+	FL	TX
	CA	
21-50	IL	NJ
	MD	OH
	PA	NC
	NY	AZ
	IN	MO
	TN	MI
	VA	CO
11-20	GA	AL
	OR	UT
	WA	SC
	MN	KS
	WI	NV
	IA	NE
1-10	AR	LA
	KY	OK
	WY	MT
	PR	DE
	HI	ID
	MS	CT
	MA	ND
	NH	SD
	NM	ME
	AK	DC
	GU	VI
0	RI	VT
	WV	

Figure 18. Origin of Services at Single Specialty OBGYN ASCs

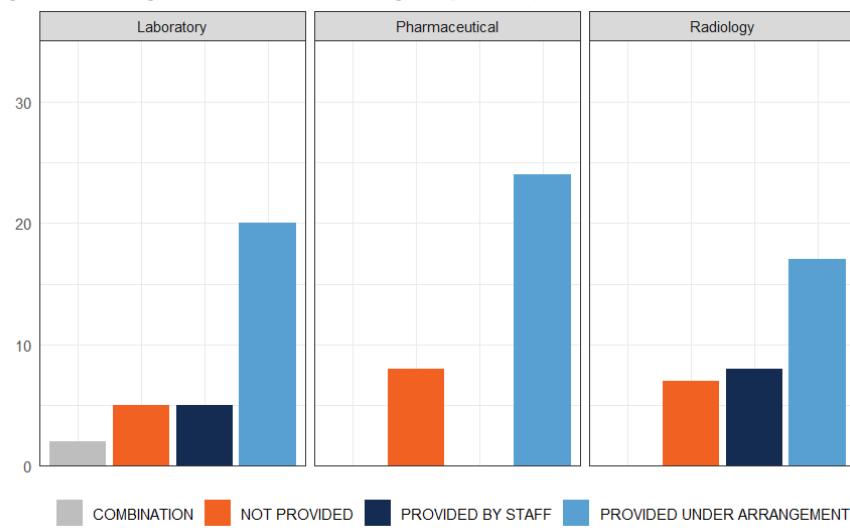
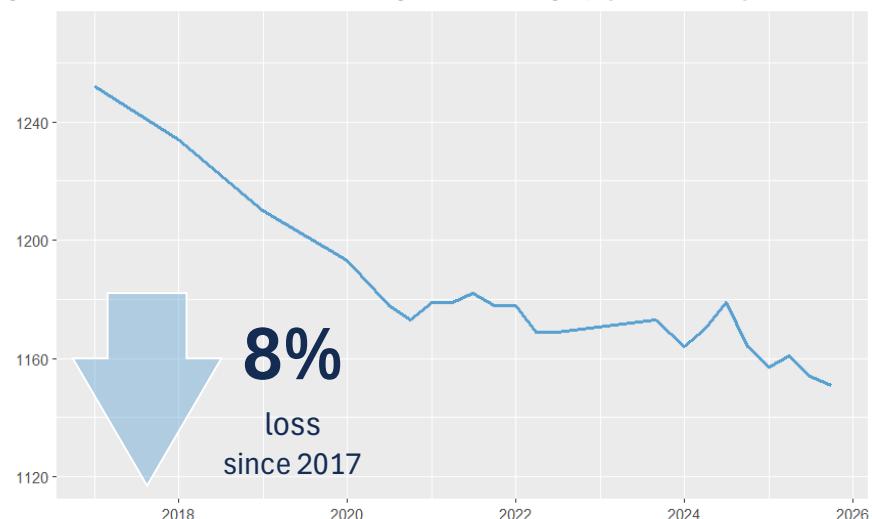


Figure 19. Number of ASCs Offering OBGYN Surgery (2017-2025)



Ophthalmologic

Table 17 summarizes the number of ASCs in each state that offer ophthalmologic surgery. Figure 20 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer ophthalmologic surgery (n=832). Figure 21 shows how the number of ASCs that offer ophthalmologic surgery is changing over time.

There are currently 2,170 Medicare certified ASCs offering ophthalmologic surgery, a 3.5% increase since 2017.

Table 17. Number of ASCs Offering Ophthalmologic Surgery by State

51+	CA	IL
	FL	NJ
	TX	NY
	PA	IN
	OH	WA
	GA	MI
	AZ	MD
	TN	
21-50	CO	KS
	NC	AR
	VA	MA
	MO	WI
	OR	UT
	MN	NE
	AL	ID
	LA	OK
	MS	KY
	SC	CT
11-20	MT	NV
	HI	PR
	IA	NM
1-10	DE	SD
	WY	WV
	ME	VI
	NH	RI
	ND	GU
	AK	VT
0	DC	

Figure 20. Origin of Services at Single Specialty Ophthalmologic ASCs

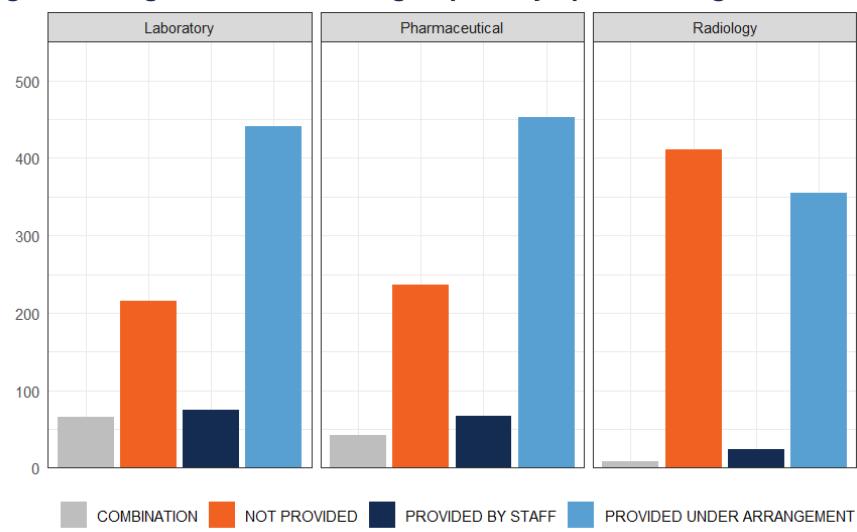
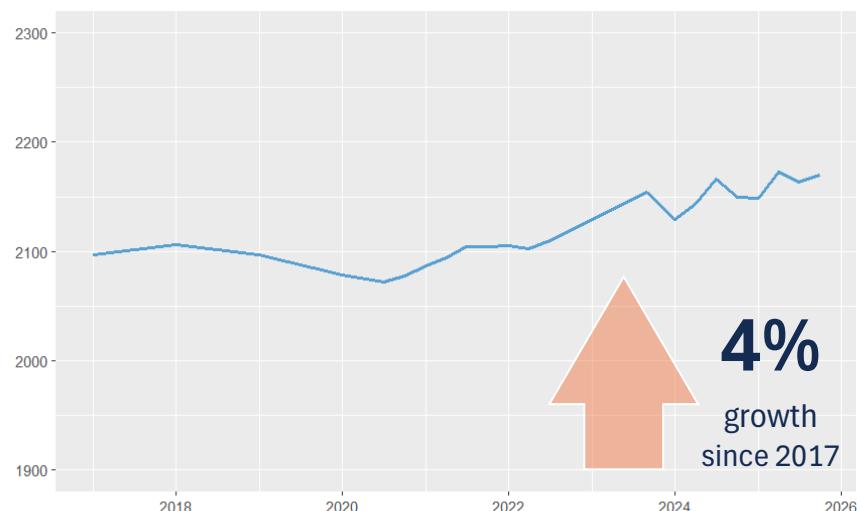


Figure 21. Number of ASCs Offering Ophthalmologic Surgery (2017-2025)



Orthopedic

Table 18 summarizes the number of ASCs in each state that offer orthopedic surgery. Figure 22 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer orthopedic surgery (n=187). Figure 23 shows how the number of ASCs that offer orthopedic surgery is changing over time.

There are currently 2,371 Medicare certified ASCs offering orthopedic surgery, an 18.2% increase since 2017.

Table 18. Number of ASCs Offering Orthopedic Surgery by State

51+	CA	AZ
	FL	PA
	TX	IN
	NJ	MI
	IL	OH
	NY	CO
	GA	TN
	MD	
21-50	NC	WI
	WA	UT
	MO	LA
	MN	AL
	VA	SC
	NV	KS
	OR	CT
11-20	MS	ID
	NE	IA
	AR	KY
	NH	MT
	MA	WY
1-10	OK	ME
	HI	SD
	DE	RI
	NM	WV
	AK	VI
	PR	DC
	ND	GU
0	VT	

Figure 22. Origin of Services at Single Specialty Orthopedic ASCs

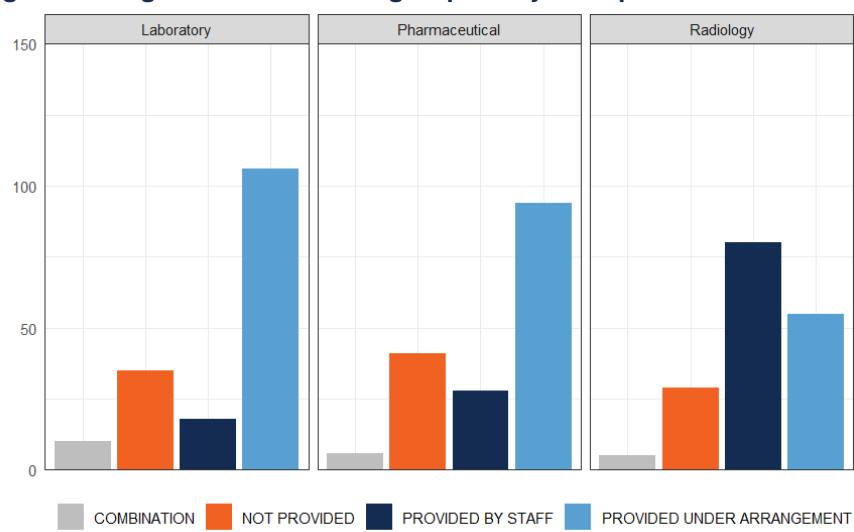
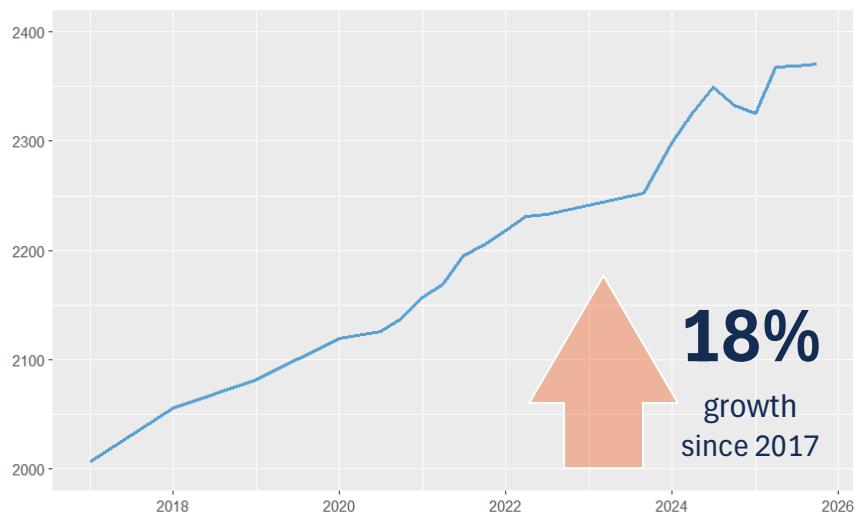


Figure 23. Number of ASCs Offering Orthopedic Surgery (2017-2025)



Other

Table 19 summarizes the number of ASCs in each state that offer other surgery. Figure 24 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer other surgery (n=615). Figure 25 shows how the number of ASCs that offer other surgery is changing over time.

There are currently 2,427 Medicare certified ASCs offering other surgery, a 4.9% increase since 2017.

Table 19. Number of ASCs Offering Other Surgery by State

51+	CA	PA
	TX	NY
	FL	TN
	MD	IL
	AZ	OH
	GA	CO
	NJ	
21-50	MI	WI
	IN	KS
	WA	NV
	VA	AR
	NC	SC
	MN	AL
	MO	NE
	LA	MS
	OR	UT
11-20	ID	PR
	MA	IA
	CT	HI
	KY	
1-10	DE	MT
	NH	RI
	OK	ME
	NM	SD
	AK	WV
	WY	DC
	ND	GU
0	VI	VT

Note: "Other" typically represents general surgery, cardiology, trauma, neurosurgery, vascular, urology, and pediatrics.

Figure 24. Origin of Services at Single Specialty Other ASCs

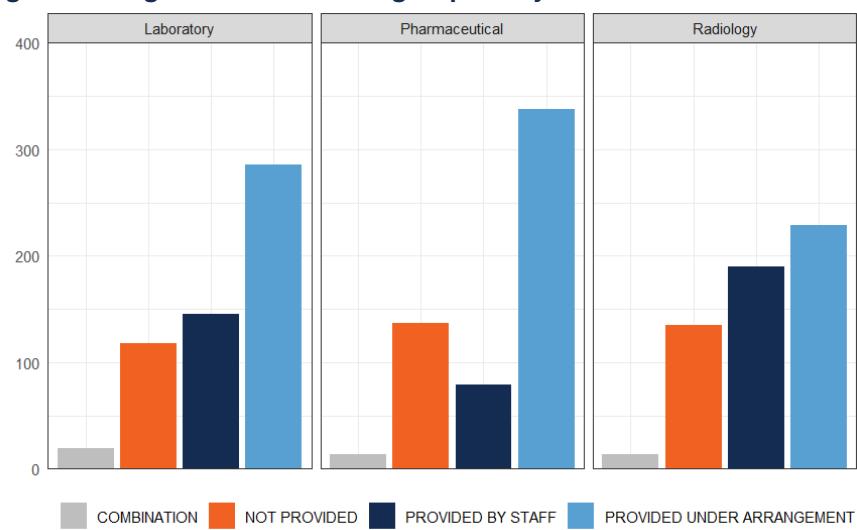
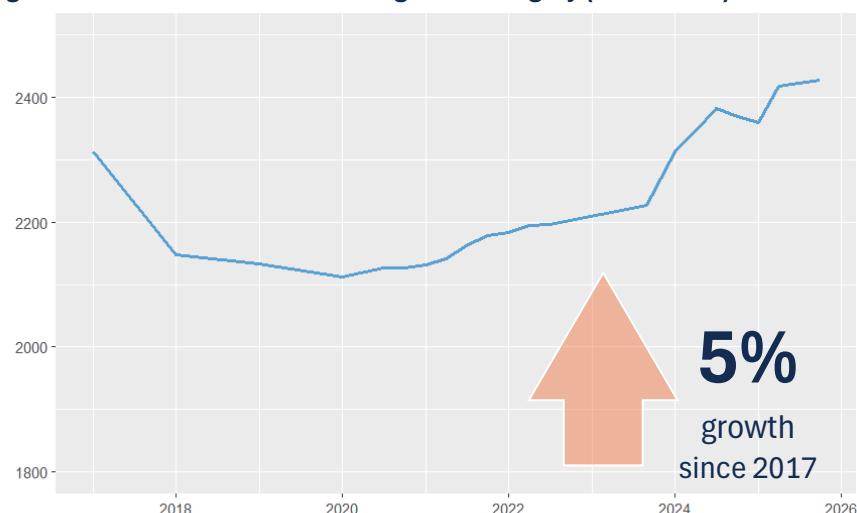


Figure 25. Number of ASCs Offering Other Surgery (2017-2025)



Pain

Table 20 summarizes the number of ASCs in each state that offer pain surgery. Figure 26 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer pain surgery (n=429). Figure 27 shows how the number of ASCs that offer pain surgery is changing over time.

There are currently 2,364 Medicare certified ASCs offering pain surgery, a 51.2% increase since 2017.

Table 20. Number of ASCs Offering Pain Surgery by State

51+	CA	PA
	FL	IL
	TX	IN
	NJ	NY
	GA	CO
	MD	OH
	AZ	
21-50	NV	MN
	TN	MS
	MI	NC
	WI	CT
	LA	UT
	AR	SC
	OR	AL
	WA	NE
	MO	KS
11-20	IA	OK
	ID	NH
	KY	VA
1-10	AK	ND
	MA	SD
	DE	RI
	MT	WV
	WY	VI
	NM	DC
	PR	GU
	HI	
0	ME	VT

Figure 26. Origin of Services at Single Specialty Pain ASCs

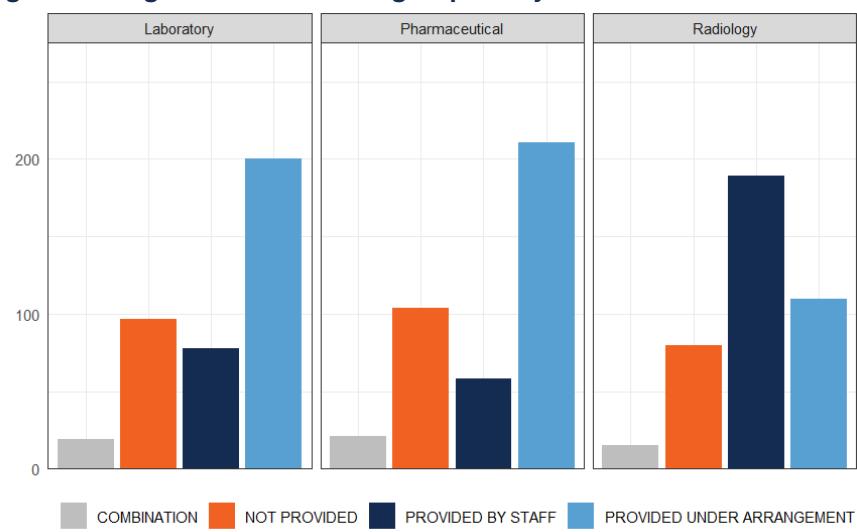
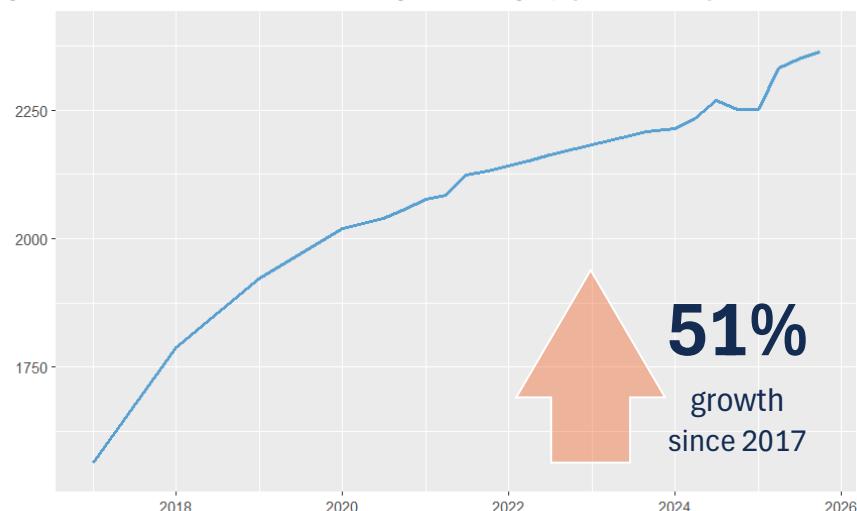


Figure 27. Number of ASCs Offering Pain Surgery (2017-2025)



Plastic

Table 21 summarizes the number of ASCs in each state that offer plastic surgery. Figure 28 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer plastic surgery (n=192). Figure 29 shows how the number of ASCs that offer plastic surgery is changing over time.

There are currently 1,770 Medicare certified ASCs offering plastic surgery, a 1.1% decrease since 2017.

Table 21. Number of ASCs Offering Plastic Surgery by State

51+	CA	PA
	FL	AZ
	TX	IL
	NJ	GA
	MD	
21-50	WA	KS
	NY	MN
	OH	MO
	IN	VA
	TN	LA
	CO	NV
	MI	AL
	OR	UT
	NC	
11-20	AR	MA
	NE	CT
	SC	KY
	ID	IA
	MS	WI
1-10	PR	AK
	HI	WY
	NH	WV
	NM	ND
	MT	VI
	DE	RI
	ME	DC
	OK	GU
	SD	VT

Figure 28. Origin of Services at Single Specialty Plastic ASCs

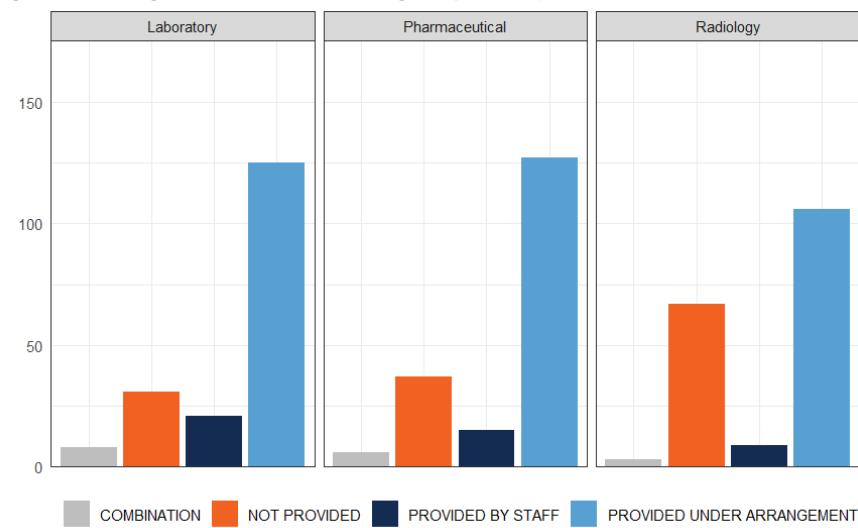


Figure 29. Number of ASCs Offering Plastic Surgery (2017-2025)



Podiatric

Table 22 summarizes the number of ASCs in each state that offer podiatric surgery. Figure 30 represents the origin of laboratory, pharmaceutical, and radiology services at ASCs that only offer podiatric surgery (n=89). Figure 31 shows how the number of ASCs that offer podiatric surgery is changing over time.

There are currently 1,747 Medicare certified ASCs offering podiatric surgery, a 2.2% increase since 2017.

Table 22. Number of ASCs Offering Podiatric Surgery by State

51+	CA	IL
	FL	MD
	TX	PA
	NJ	AZ
21-50	IN	NY
	OH	MO
	GA	NC
	CO	UT
	MI	OR
	WA	NV
	VA	WI
	TN	MN
11-20	LA	ID
	SC	IA
	NE	AR
	CT	KY
	KS	NH
	AL	
1-10	MT	ND
	MA	AK
	PR	SD
	HI	RI
	NM	WV
	DE	ME
	WY	DC
	OK	VI
	MS	GU
0	VT	

Figure 30. Origin of Services at Single Specialty Podiatric ASCs

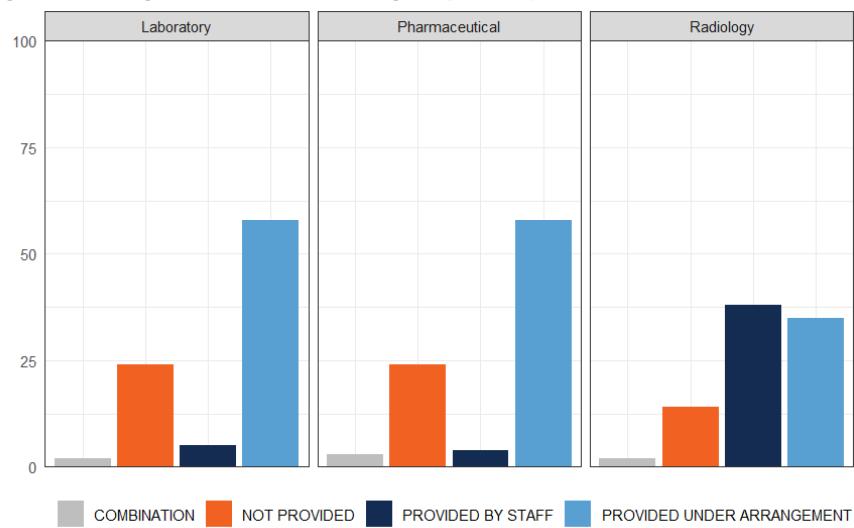
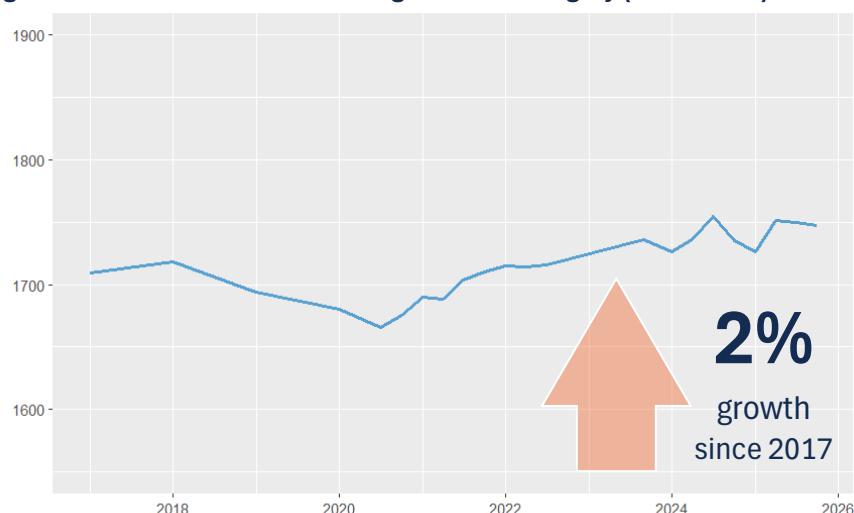


Figure 31. Number of ASCs Offering Podiatric Surgery (2017-2025)



Cardiovascular

At the end of Q3 2025, there were 259 Medicare-certified ASCs that were identified as offering cardiovascular surgery. 157 (61%) were single-specialty centers and 102 (39%) were multi-specialty centers.

The average number of specialties served at multi-specialty ASCs that offer cardiovascular surgery is 5.38, which is notably higher than multi-specialty ASCs that were not identified as offering cardiovascular surgery (average 4.58). The most common specialties offered in combination with cardiovascular are orthopedic (68%), pain (68%), and podiatric (62%).

Figure 32. Percent of other specialties in multi-specialty ASCs that offer cardiovascular

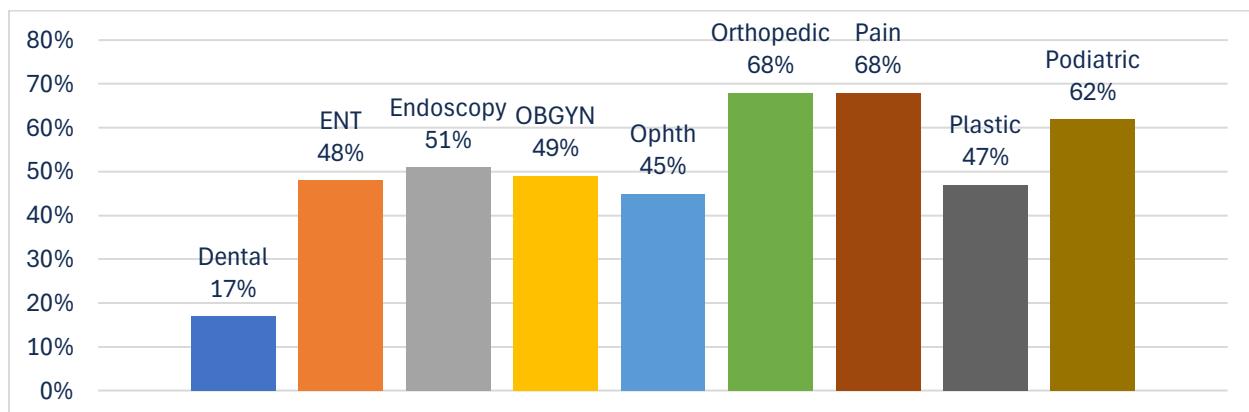


Figure 33. Count of cardiovascular ASCs by state

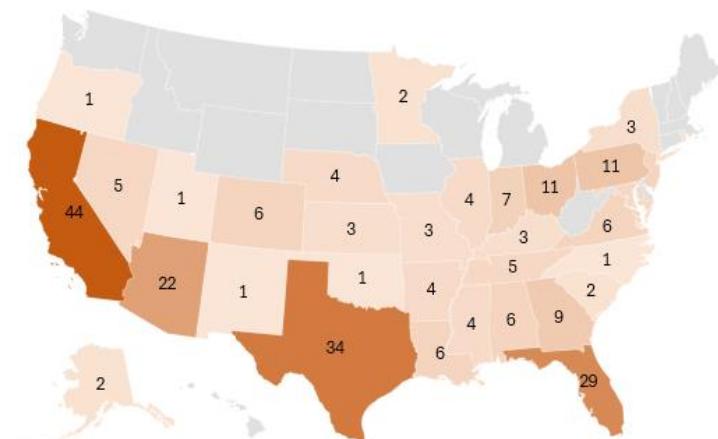


Figure 33 shows how the identified cardiovascular ASCs are dispersed across the country. In the first 3 quarters of 2025, 20 ASCs offering cardiovascular surgery became Medicare certified.

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